

Copenhagen, 13 February 2007

Capinordic A/S - listing of new shares due to a non-cash contribution

The Copenhagen Stock Exchange has decided to admit 4,630,000 new shares of DKK 0.50 to listing in the ISIN code below with effect from 16 February 2007.

ISIN	Name in Official List
DK0010212570	Capinordic

The capital increase has been registered with the Danish Commerce and Companies Agency.

We refer to the announcement of 12 February 2007 from Capinordic.

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The Nordic Exchange

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ISIN: ISIN: DK0010212570 (VP: 1021257)

Name in Official List:	Capinordic
Volume before change:	84,934,766 shares (DKK 42,467,383)
Change:	4,630,000 shares (DKK 2,315,000)
Volume after change:	89,564,766 shares (DKK 44,782,383)
Subscription price:	DKK 28,50
Dividend:	Full for 2006
Denomination:	DKK 0.50
Short name:	CAPI
Share type:	AKTIE

GENERAL INFORMATION

Name/bearer:	Bearer
Voting rights on listed shares:	Full
Financial year:	1 January – 31 December
Unlisted capital:	DKK 0
Capital increase registered:	Yes
Issuing bank:	Fionia Bank A/S
Trading lot:	200
CBR no.:	13 25 53 42
GICS:	40 20 30 10
Type:	9