

Copenhagen, 25 January 2007

Notabene.net A/S - issue as a consequence of directed issue and exercise of warrants

With effect from 1 February 2007, 2,318,262 new shares of nominal DKK 0.20 will be admitted to trading in the below ISIN code:

ISIN DK0060036648

Name in the Official List Notabene.net

The share capital will be increased from DKK 4,046,829.00 to DKK 4,510,481.40, spread on 2 shares issued due to a registration error, 1,941,760 shares issued due to directed issue and 376,500 shares issued due to exercise of warrants.

2 shares have been subscribed at DKK 5.83.
1,941,760 shares have been subscribed at DKK 10.30.
100,000 shares have been subscribed at DKK 2.00.
1,500 shares have been subscribed at DKK 6.00.
275,000 shares have been subscribed at DKK 5.25.

The capital increases have been registered with the Danish Commerce and Companies Agency.

We refer to announcements of 3 and 22 January 2007 from the company.

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