

Notice of Annual General Meeting Keops EjendomsObligationer V (Fatburen) A/S

Reported to the Copenhagen Stock Exchange via Stockwise on 22 January 2007:

Annual General Meeting

Keops EjendomsObligationer V (Fatburen) A/S

Tuesday, 30 January 2007, at 9:00

at Keops A/S, Scandiagade 8, 2450 Copenhagen SV.

Agenda

1. Election of Chairman of the General Meeting.
2. The Supervisory Board's review of the Company's operations in the past year.
3. Presentation of the annual report for adoption.
4. Resolution to spend profit or cover losses according to the adopted annual report.
5. Election of Supervisory Board members.
6. Appointment of auditor.
7. Any other business.

The Company's annual report for the Financial year 2005/06 is available for review at the Company's premises as from eight days before the Annual General Meeting and may be requested by interested parties on telephone +45 3341 0000.

Please address questions relating to this Notice to Head of Communications Susanne Lindø or Head of Corporate Affairs Karina Deacon on telephone +45 3341 0000.



Notice to the Stock Exchange no. 20
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