

The Copenhagen Stock Exchange

The logo for Jyske Bank, featuring a green square with a white circular icon containing a stylized 'J' and the text 'JYSKE BANK' in white capital letters to its right.

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Outlook for annual result and shareholders' funds 2006

Following dialogue with the Danish Financial Supervisory Authority, the Bank will adjust the method applied to credit loss expenses, etc. In addition, the acquisition of property, plant and equipment will be capitalised in accordance with the Danish Financial Supervisory Authority's letter of information to the Danish financial sector dated 6 December on the accounting rules relating to the use of limits in connection with the capitalisation of the acquisition of property, plant and equipment. Thus, the Bank expects to reduce the opening balance of credit loss expenses 2005 and adjust the result for 2006.

Consequently, the Bank's annual accounts 2006 are expected to show a pre-tax result of approx. DKK 2.8bn and shareholder's fund of approx. DKK 9.7bn.

Jyske Bank will publish its annual result 2006 on 6 February and its Annual Report on 20 February 2007.

Yours sincerely

Anders Dam

Jens Borum