

NOTICE OF ANNUAL GENERAL MEETING

Annual general meeting in Aker Seafoods ASA will be held at Felix Conference Center, Aker Brygge, in Oslo Thursday 2 April 2009 at 12.30h.

Pin code:

Reference no.:

In the event shareholder is a company the shareholder will be represented by _____
(to grant proxies use the form below)

ATTENDANCE BALLOT

If you wish to attend at the annual general meeting, we kindly ask you to send this ballot to Aker Seafoods ASA c/o DnB NOR Bank ASA, Verdipapirservise, NO-0021 Oslo, Norway, or fax to +47 22 48 11 71. Attendance may also be registered on Aker Seafoods ASA's homepage on www.akerseafoods.com or through "Investortjenester", a service provided by most Norwegian registrars. The reference number is required for registration.

The ballot must reach DnB NOR Bank ASA Verdipapirservise no later than Tuesday 31 March at 16.00h.

The undersigned will attend Aker Seafoods ASA's annual general meeting on Thursday 2 April 2009 and vote for

| | |
|-------|-----------------|
| _____ | Own shares |
| _____ | shares by proxy |
| Total | _____ Shares |

| | | |
|-------|-------|--|
| _____ | _____ | _____ |
| Place | Date | Shareholder's signature (To be signed only when reporting own attendance. To grant proxy use the form below) |



Reference no.:

PROXY

If you are not able to attend the annual general meeting, a nominated proxy holder can be granted your voting authority. Any proxy not naming proxy holder will be deemed given to the Chairman of the Board or a person designated by him and representing him as your proxy. Please be informed that a proxy granted to the Chairman may not contain any voting instructions. The proxy form must be sent to Aker Seafoods ASA c/o DnB NOR Bank ASA, Verdipapirservise, NO-0021 Oslo, Norway, or faxed to +47 22 48 11 71. Web-based registration is available on "Investortjenester", a service provided by most registrars in Norway. The reference number is required for registration.

The proxy must reach DnB NOR Bank Verdipapirservise no later than 31 March 2009 at 16.00h.

Undersigned shareholder _____

hereby grants the Chairman or _____

VERSALIER

proxy to attend and vote at the annual general meeting of Aker Seafoods ASA on Thursday 2 April 2009 on my behalf for my shares.

| | | |
|-------|-------|---|
| _____ | _____ | _____ |
| Place | Date | Shareholders signature (Only for granting proxy) |

Reference is made to the Norwegian Public Limited Companies Act, particularly chapter 5, for the rights of attendance and voting. A written and dated power of attorney issued by the beneficial owner of the shares must be presented upon registration for the meeting.).