

AKER SEAFOODS ASA NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby provided of the annual general meeting of Aker Seafoods ASA on Thursday, 2 April 2009 at 12:30 hrs at Felix Konferansesenter Bryggetorget 3 (Aker Brygge), 0250 Oslo, Norway. Ballots will be distributed at the meeting venue from 11:30 hrs to 12:30 hrs on the day of the annual general meeting.

The annual general meeting will be held for the purposes stated below:

1. Opening of the annual general meeting and election of person to co-sign meeting minutes along with meeting chair.

2. Ordinary agenda items

- 2.1. Presentation of business activities.
- 2.2. Approval of the 2008 annual accounts of Aker Seafoods ASA and consolidated accounts and the Board of Directors' Report.
- 2.3. Determination of Board members' remuneration.
- 2.4. Determination of Nomination Committee members' remuneration.
- 2.5. Approval of auditors fees.
- 2.6. Handling of the Board of Directors' statement on the determination of salary and other remuneration to leading employees of the Company. The statement is contained in note 32 to the consolidated accounts on page 81 of the Annual Report.
- 2.7. Election of Board members.
- 2.8. Election of Nomination Committee members.

3. Amendment of the Articles of Association

According to the company's Articles of Association, the company is required to publish the notice of general meeting as soon as practically possible after submitting, in at least one national newspaper. The provision is based upon a provision in the stock exchange's continuing obligations which has now been repealed. Consequently, the Board proposes to amend the Articles of Association accordingly.

Based on this, the Board proposes that the general meeting adopts the following resolution:

"Section 10 of the Articles of Association is amended as follows:

"Notice of the General Meeting shall be made by written notification to all shareholders with a known address giving at least two (2) weeks notice. The company may set a deadline for registration to the General Meeting, which shall not fall earlier than five (5) days prior to the General Meeting. The Chairman of the Board or a person designated by him shall preside at the General Meeting. The Annual General Meeting shall discuss and decide on the following matters.

- a) *Approval of the annual accounts and the annual report, including distribution of dividend.*
- b) *Other matters that pursuant to law or the Articles of Association fall under the authority of the general meeting."*

4. Authorization to acquire company shares

On 3 April 2008, the Board was authorized to acquire treasury shares at a total par value not to exceed NOK 24 084 383, always provided that the company's aggregate holding of treasury shares after the acquisition does not exceed 10 per cent of the share capital. The authorization may only be used to the extent that the acquisition is not subject to a concession under the Norwegian Act on Participation in Fisheries or similar regulations or result in that more than 40 per cent of the company's shares are owned by foreigners. The minimum purchase price for the treasury shares is NOK 20 per share and maximum NOK 100 per share. Aker Seafoods ASA owns a total of 47 725 treasury shares. The authorization has not been used and it will expire at the annual general meeting on 2 April 2009. The Board proposes that the annual general meeting adopts the following resolution:

"The Board is authorized to acquire treasury shares with an aggregate par value not to exceed NOK 24 084 383. Notwithstanding the foregoing, the company may not acquire treasury shares to the extent that the company's aggregate holding of treasury shares after the acquisition exceed 10 per cent of the share capital. The authorization may not be used to the extent that the acquisition would require approval under the Norwegian Act on Participation in Fisheries or similar regulations or result in that more than 40 per cent of the company's shares are owned by foreigners. The highest per-share price to be paid under the authorization is NOK 100, the lowest per-share price is NOK 1. The Board is free to decide the method of acquisition and disposal of the company's shares. The power of attorney is valid from the date of the annual general meeting of 2009 and until the earliest of the date of the annual general meeting of 2010 or 30 June 2010."

The Company's share capital is NOK 243,230,080 divided into 48,646,016 shares. Each share carries one vote. Pursuant to Section 10 of Aker Seafoods ASA's Articles of Association and Section 5-12 (1) of the Norwegian Public Limited Liability Companies Act, the Chairman of the Board, Leif-Arne Langøy will open and chair the annual general meeting.

The notice of the annual general meeting is also available via Aker Seafoods ASA's website at www.akerseafoods.com, or by contacting Aker Seafoods ASA at Fjordalleen 16, NO-0250 Oslo, Norway; telephone +47 24 13 01 60. Shareholders who wish to participate at the annual general meeting, either in person or by proxy, may register attendance via Aker Seafoods ASA's website www.akerseafoods.com. Alternatively, notice of attendance or proxy may be submitted via "Investortjenester" (Investor services), a service offered by most registrars in Norway, or by completing and returning the enclosed attendance ballot form to Aker Seafoods ASA c/o DnB NOR Bank ASA, Verdipapirservise, NO-0021 Oslo, Norway, telefax +47 22 48 11 71. Notification of attendance must be received no later than Tuesday, 31 March 2008 at 16:00 hrs (Oslo time). Shareholders who fail to register by this deadline may be denied access to the annual general meeting. Shareholders are entitled to attend the general meeting in person or by proxy. If so desired, annual general meeting proxies without voting instructions may be assigned to the Chairman of the Board, Leif-Arne Langøy, or a person designated by him.

24 February 2009
Aker Seafoods ASA
Board of Directors