

Draft resolutions of the Extraordinary Shareholders Meeting to be held on 11th of October, 2017

1. Regarding mortgage and pledge of companies fixed assets

Draft resolution:

According to concluded Limited Financial Liabilities Agreement No. 249-FI to submit to AB DNB Bankas obligation securities measures, which are stated in the agreement, including but not limiting to: to pledge by contractual mortgage and contractual pledge companies assets, which exceed 1/20 of the companies share capital, by setting maximums mortgage/pledge in favor of AB DNB Bank.

According to amendments of Credit Agreement No. K-2400-2008-464 dated 2008-09-29, with all latter amendments and appendices, to amend corresponding contractual mortgages / pledges so that they would correspond to the existing Credit contracts versions. Concluding such amendments, without other amendments, would be changed the size of the credit limit (to 4 300 000 euro), changed sum of maximum mortgage / pledge, with setting schedule for decrease of credit limit, which final term is not later than 2019-09-29.

To authorize company's general manager Raimonda Pilké to sign all documents related to this decision, including, but not limiting to: amendments of contractual mortgages / pledges.

2. Other questions

Draft resolution:

Additional question was not submitted for the shareholders meeting