



## **NATIONAL BANK OF GREECE**

### **ANNOUNCEMENT**

#### **Mandatory Public Tender Offer by NBG to the minority shareholders of Finansbank**

*Athens, 8 January 2007*

Further to the Press Release of 18 August 2006 entitled "NBG finalizes the acquisition of 46% of the Ordinary Shares and 100% of the Founder Shares of Finansbank", National Bank of Greece informs the investment public of the following:

The transaction regarding the acquisition of 46% of the Ordinary Shares and 100% of the Founder Shares of Finansbank A.S., in accordance with the terms of the Share Purchase Agreement signed on 3 April 2006 between National Bank of Greece and Fiba Holding A.S., Fina Holding A.S., Fiba Factoring Hizmetleri A.S. and Girisim Factoring A.S., shareholders of Finansbank A.S., was completed on 18 August 2006. Pursuant to the provisions of the Turkish Capital Markets Board (CMB) Series IV Circular No. 8, NBG duly filed an application with the Turkish CMB regarding the mandatory public tender offer for the purchase of the shares owned by other shareholders of Finansbank A.S. The said application has been approved by the Turkish CMB by virtue of resolution 56/1545 dated 28 December 2006. NBG has set the duration of the said offer period at 22 days, i.e. from 8 January through to the close of business on 29 January 2007, as per the provisions of the relevant resolution of the Turkish CMB.