



February 8, 2007

Exchange Notice

Swedish Stock Products 11/07

Anticipated adjustment due to Atlas Copco's split and redemption

The following information is based on a press release from Atlas Copco AB (Atlas Copco) dated February 1, 2007 and may be subject to change.

The board of Atlas Copco has proposed that the Annual General Meeting approves a share split 3:1 whereby every Atlas Copco share will be replaced by two (2) ordinary shares and one (1) redemption share. The redemption share will then be subject to compulsory redemption for a cash payment of SEK 40,00. If the Annual General Meeting, which will be held on April 26, 2007, approves the proposal, OMX Derivatives Markets will carry out a re-calculation of options and futures in Atlas Copco and adjust the OMXS30 index as below. Scheduled record date is May 22, 2007.

Re-calculation of options and futures

Conditions	Share split 3:1 whereby every Atlas Copco share will be replaced by two (2) ordinary shares and one (1) redemption share which will be compulsorily redeemed for a cash payment of SEK 40,00.
Ex-date	May 18, 2007
Adjustment factor 1	$A = \frac{\text{Number of ordinary shares prior to the offer}}{\text{Number of ordinary shares after the offer}} = 0,50$
Adjustment factor ¹ 2	$B = \frac{(\text{VWAPcum} / 2) - b}{(\text{VWAPcum} / 2)}$
New exercise and future price	Old exercise and future price * A * B
New number of contracts	Old number of contracts / A
New contract size	Old contract size / B
Date of re-calculation	After 19.30 (CET) May 16, 2007

Rules and Regulations for Derivatives	4.5.3.3 and 4.5.3.9.1
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¹ VWAPcum = volume weighted average price at the day before ex-day (8 decimals are used)

b = redemption amount per share (40/2=20)



Following the adjustment for split, every contract will be replaced by two (2) new contracts. All contracts will then be adjusted for the redemption process whereby the number of shares per contract will increase. Exercise and future prices will decrease. Further information regarding the re-calculation of the options and futures contracts will be published in connection with the adjustment.

Adjustment of OMX Stockholm 30 index

Stockholm Stock Exchange has received the indexombudsmans approval to use the redemption amount per share, SEK 40,00, when adjusting the start price for Atlas Copco ser. A (SE00001010032) and Atlas Copco ser. B (SE0000122467) in the OMXS30 Index on the ex-date. The start price for Atlas Copco ser. A (ATCO A) and Atlas Copco ser. B (ATCO B) on May 18 will be the closing price for ATCO A and ATCO B on May 16 subtracted by the redemption amount per share.

In accordance with Stockholm Stock Exchange's Rules and Regulations for Derivatives 4.8.4.4 the number of shares for ATCO A and ATCO B in the calculation of OMXS30 index will be adjusted according to the terms for the split (2:1). New number of shares from Ex-day May 18, 2007 will be 839 394 096 for ATCO A and 418 219 008 for ATCO B.

Members are encouraged to ensure that clients are aware of the above-mentioned adjustment.

For further information concerning this exchange notice please contact Peter Tengzelius or Jenny Sundström, telephone + 46 8 405 60 00.

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