

Stockholm, February 27th, 2007

Exchange Notice

Warrants and certificates 16/07

Listing of warrants issued by UBS AG, London Branch

As from March 1st 2007, 25 warrants issued by UBS AG, London Branch will be included on the list for Warrants, plain vanilla. The instruments have been registered with the VPC AB.

Issuer:	UBS AG, London Branch
Type of security:	Call and Put Warrants of European type
Execution:	Automatic cash settlement on expiration date
Term:	From March 1 ^{st,} 2007, to respective expiry dates.
Market Maker:	UBS AG, London Branch

Please see enclosed list for more information.

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For further information concerning this exchange notice please call Andreas Stigers or Kim Boström at $+46\ 8\ 405\ 60\ 00$.

Stockholm Stock Exchange Ltd.

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The Nordic Exchange