



March 1, 2007

## Exchange Notice

### Swedish Stock Products 19/07

## Anticipated adjustments in Fabege

The following information is based on press releases from Fabege AB (Fabege), published on February 8 and February 23, 2007, and may be subject to change.

Fabege has the intention to propose that the Annual General Meeting, which will be held on March 27, 2007, approves a transfer of all the company's shares in Klöver AB (Klöver) to the share holders through a redemption offer, whereby every sixteenth (16) Fabege share is redeemed for eight (8) shares in Klöver. Proposed record date for the redemption offer is March 30, 2007. The board has also proposed a share split 2:1. Record date for the split is not yet announced. Provided that the Annual General Meeting approves the proposals, OMX Derivatives Markets will carry out re-calculations of options and futures in Fabege. Please see also Exchange Notice 16/07.

*Please note that Exchange Notice 5/07, which was based on information from Fabege published on November 29, 2006, is not valid since Fabege has changed the terms for the transfer of shares in Klöver to the share holders in later published press releases.*

### Re-calculation of options and futures due to transfer of shares in Klöver to the share holders

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Conditions	Redemption offer whereby every sixteenth Fabege share is redeemed for eight shares in Klöver.
Ex-day	March 28, 2007
Adjustment factor <sup>1</sup>	$A = \frac{VWAP_{cum\ Fabege} - \frac{(VWAP_{cum\ Klöver} * 8) - VWAP_{cum\ Fabege}}{\text{Number of Fabege shares required} - 1}}{VWAP_{cum\ Fabege}}$
New exercise and future price	Old exercise and future price * A
New contract size	Old contract size / A
Date of re-calculation	After 19.30 (CET), March 27, 2007

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Rules and Regulations for Derivatives	Aktieombudsmannen has approved adjustment according to 4.5.3.9.1 and the use of the VWAP price for Klöver, which is listed on the Stockholm Stock Exchange, for valuation of the distribution.
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<sup>1</sup> VWAPcum = volume weighted average price at the day prior to the ex-day (8 decimals are used)

## The Nordic Exchange

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Following the adjustment the number of shares per contract will increase, whereas exercise and future prices will decrease.

### Re-calculation of options and futures contracts due to split

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Conditions	Split 2:1
Ex-day	To be decided
Adjustment factor	$A = \frac{\text{Number of shares prior to the offer}}{\text{Number of shares after the offer}}$
New exercise and future price	Old exercise and future price * A
New number of contracts	Old number of contracts held / A
Date of re-calculation	After 19.30 (CET), day after ex-date

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Rules and Regulations for Derivatives	4.5.3.3
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Following the adjustment the number of contracts will increase, whereas exercise and future prices will decrease. Additional information will be published in connection with the actual adjustments.

*Members are encouraged to ensure that clients are aware of the above-mentioned adjustments.*

For further information concerning this exchange notice please contact Jenny Sundström, telephone +46 8 405 60 00.

OMX Derivatives Markets

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