



Stockholm, April 3rd, 2007

Exchange Notice

Warrants and certificates 26/07

Adjustment of warrants in Skanska AB in connection with the cash dividend

In connection with the cash dividend in Skanska AB all warrants in Skanska AB will be recalculated. The recalculation will be effective as from Wednesday, April 4th, 2007.

Please see the attached sheets for information about the new terms and conditions for the warrants.

Please contact the issuers for detailed information about the recalculation.

For further information concerning this exchange notice please contact Andreas Stigers or Fredrik Ohlsson at + 46 8 405 60 00.

Stockholm Stock Exchange Ltd.

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EFFICIENT SECURITIES TRANSACTIONS