



Stockholm April 12th, 2007

Exchange Notice

Bonds 29/07

Registration of bond loans issued by Nordea Bank AB on Stockholm Stock Exchange's Retail Bond List

The following loans will be registered on Stockholm Stock Exchange's Retail Bond List with effect from April 13th and April 16th, 2007:

1. Nordea Bank AB 0% MTN bond loan
April 13th, 2007, expiration date April 13th, 2012, No 1141
Short name: NORO 1141
ISIN code: SE0001969221
Orderbook ID: 40010
Round lot: SEK 1 000
Denomination: nom SEK 1 000 or in round multiples thereof, not less than SEK 10 000
Agent: Nordea Bank AB
2. Nordea Bank AB 4,00% MTN bond loan
April 13th, 2007, expiration date April 13th, 2012, No 1143
Short name: NORO 1143
Coupon date. Annually on April 13th, first time on April 13th, 2008
ISIN code: SE0001969197
Orderbook ID: 40011
Round lot: SEK 1 000
Denomination: nom SEK 1 000 or in round multiples thereof, not less than SEK 10 000
Agent: Nordea Bank AB

The Nordic Exchange

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Visiting Address: Tullvaktsvägen 15. Reg. No. 556383-9058. www.omxgroup.com



3. Nordea Bank AB 0% MTN bond loan
April 16th, 2007, expiration date April 16th, 2009, No 1140
Short name: NORO 1140
ISIN code: SE0001969239
Orderbook ID: 40013
Round lot: SEK 1 000
Denomination: nom SEK 1 000 or in round multiples thereof, not less than SEK 10 000
Agent: Nordea Bank AB

4. Nordea Bank AB 3,75% MTN bond loan
April 16th, 2007, expiration date April 16th, 2009, No 1142
Short name: NORO 1142
ISIN code: SE0001969213
Coupon date. Annually on April 16th, first time on April 16th, 2008
Orderbook ID: 40014
Round lot: SEK 1 000
Denomination: nom SEK 1 000 or in round multiples thereof, not less than SEK 10 000
Agent: Nordea Bank AB

For further information concerning this exchange notice please call Andreas Stigers or Niklas Frykström, at + 46 8 405 60 00.

Stockholm Stock Exchange Ltd

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EFFICIENT SECURITIES TRANSACTIONS