

**CLS Holdings plc**26th Floor, Portland House
Bressenden Place
London SW1E 5BGTel: +44 (0)20 7582 7766
Fax: +44 (0)20 7828 5508
e-mail: enquiries@clsholdings.com

www.clsholdings.com

FACSIMILE

TO : The Stockholm Stock Exchange
NOTE AB
Svenska Dagbladet
TT - Tidningarnas Telegrambyrå

FAX NO: 00 46 8 10 81 10
00 46 8 568 990 99
00 46 8 13 58 83
00 46 8 692 28 55

FROM : Sarah Ghinn
Deputy Company Secretary
CLS Holdings plc

DIRECT FAX NO: + 44 20 7828 5508
DIRECT DIAL : + 44 20 7840 7772
sghinn@clsholdings.com

DATE : Friday, 4th May 2007

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SUBJECT : NOTE AB - Purchase of shares

Dear Sirs

Vårt dotterbolag, Museion Förvaltning AB ("Museion"), har idag köpt 430,000 aktier i AB NOTE ("Bolaget"). Museion äger därefter totalt 567,700 aktier i Bolaget, vilket representerar 5.90 procent av Bolagets totala aktiekapital och rösträtter.

Our subsidiary company, Museion Förvaltning AB ("Museion"), has today purchased 430,000 shares in AB NOTE ("the Company"). Thereafter, Museion owns a total of 567,000 shares in the Company which together represents 5.90 per cent of the Company's total share capital and votes.

Med vänlig hälsning

Yours faithfully

A handwritten signature in black ink, appearing to be 'Sarah Ghinn', written over a horizontal line.

Sarah Ghinn
Deputy Company Secretary
For and on behalf of
CLS Holdings plc