



Stockholm 2007-05-18

Exchange Notice

Interbank No. 38/07

Exchange offer of government bond 3101 for 3106 and 3102

On May 24, 2007 the National Debt Office offers to exchange 3101 for 3106 and 3102. The OMX index will be adjusted due to the exchange of loans 3106 and 3102 against 3101. The adjustment will be carried out as following:

2007-05-25 The nominal weights for the loans 3101, 3106 and 3102 are adjusted with the exchanged volume.

This affects the following index: OMRXREAL

For further information concerning this exchange notice please Peter Tengzelius, telephone 08-405 60 00

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