

Stockholm July 20th, 2007

Exchange Notice

Bonds 63/07

Listing of bond loans issued by Bear Stearns Global Asset Holdings Ltd. on OMX Nordic Exchange's Retail Bonds List

The loans BEAR PAD3, BEAR AVO1, BEAR PAD1 and BEAR PAT1 issued by Bear Stearns Global Asset Holdings Ltd. will be officially listed on OMX Nordic Exchange's Retail Bonds List with effect from July 25th, 2007.

Please see	enclosed	list for	detailed	information
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For further information concerning this exchange notice please call Fredrik Ohlsson or Niklas Frykström at $+46\ 8\ 405\ 60\ 00$.

OMX Nordic Exchange Stockholm AB

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