



July 24, 2007

Exchange Notice

Swedish Stock Products 66/07

Anticipated adjustment in SSAB

The following information is based on a press release from SSAB Svenskt Stål Aktiebolag (publ), (SSAB), dated July 24, 2007 and may be subject to change.

The board of SSAB has decided upon a rights issue (1:4), whereby shareholders are entitled to 1 new share for every 4 shares held. The subscription price is set at SEK 155. The record date is July 30, 2007. OMX Derivatives Markets will carry out a re-calculation of options and futures in SSAB and adjust the OMXS30 Index.

Re-calculation of options and futures contracts

Conditions	1:4
Ex-date	July 26, 2007
Adjustment factor ¹	$A = \frac{\text{Number of shares prior to the offer}}{\text{Number of shares after the offer}} * \left[1 - \frac{\text{Issue price}}{\text{VWAPcum}} \right] + \frac{\text{Issue price}}{\text{VWAPcum}}$
New exercise and future price	Old exercise and future price * A
New contract size	Old contract size / A
Date of recalculation	After 19.30 (CET), July 25, 2007

Rules and Regulations of OMX Derivatives Markets	4.5.3.4.1
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¹ VWAPcum = volume weighted average price at the day prior to the ex-day (8 decimals are used)

Following the adjustment the number of shares per contract will increase, whereas exercise and future prices will decrease. Further information regarding the re-calculation of the options and futures contracts will be published in connection with the adjustment.

Adjustment of OMX Stockholm 30 Index

In accordance to Rules and Regulations of OMX Derivatives Markets, OMX Derivatives Markets will act and adjust SSAB ser. A (SE0000171100) in OMXS30 index as following.

The Nordic Exchange

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Old number of shares in SSAB A	192 612 666
New Number of shares in SSAB A	240 765 832
Effective date	July 26, 2007
Change of divisor, from	July 26, 2007

Rules and Regulations for Derivatives	4.8.4.1
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Members are encouraged to ensure that clients are aware of the above-mentioned adjustment.

For further information concerning this exchange notice please contact Agneta Granlund or Erik Hågemo, telephone + 46 8 405 60 00.

OMX Derivatives Markets

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