



Stockholm August 23, 2007

**Exchange Notice
Interbank No. 63/07**

Adjustment of OMRX index after the exchange to inflation linked bond loan 3106 against 3101

The OMRX index will be adjusted due to the exchange of loans 3106 against 3101. The adjustment will be carried out as following;

2007-08-24: The nominal weights for the loans 3101 and 3106 are adjusted with the exchanged volume. The exchange have been done price risk neutral.

| Loan | Exchange nominal volume SEK | New nominal volume SEK in OMRX after exchange |
|------|-----------------------------|---|
| 3101 | -4000 000 000 | 13 870 125 000 |
| 3106 | 2012 000 000 | 27 442 330 000 |

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