

Stockholm, September 6th, 2007

Exchange Notice Bonds 74/07

Listing of bond loans issued by SEB AB on the Retail Bond List

Loan SEBO 708K, SEBO 708S and SEBO 708T issued by SEB AB will be officially listed on the Retail Bond List with effect from September 7^{th} , 2007.

Please see enclosed list for detailed information.

For further information concerning this exchange notice please contact Kristin Haglund or Sofia Ullman, telephone +46 8 405 60 00, or <u>iss@omxgroup.com</u>

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