

Stockholm September 7th, 2007

Exchange Notice

Bonds 75/07

Listing of bond loans issued by Danske Bank A/S Retail Bond List

Loan 199A and 199B issued by Danske Bank A/S will be officially listed on the Retail Bond List with effect from September10th, 2007:

Please see enclosed list for detailed information.

For further information concerning this exchange notice please call Sofia Ullman or Kristin Haglund at + 46 8 405 60 00.

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The Nordic Exchange

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