

Stockholm, October 4th, 2007

Exchange Notice Bonds 86/07

Listing of bond loans issued by SEB AB on the Retail Bond List

Loan SEBO 709 with tranches issued by SEB AB will be officially listed on the Retail Bond List with effect from October 5^{th} , 2007.

Please see enclosed list for detailed information.

For further information concerning this exchange notice please contact Sofia Ullman or Kristin Haglund, telephone +46 8 405 60 00, or <u>iss@omxgroup.com</u>

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