

Summary of SIA "Apex Investments" Bondholders' Meeting Held on 13 March 2009

1. On 13 March 2009 SIA "APEX INVESTMENTS" (unified registration No. 40003612223, legal address at 3 Andreja Pumpura str., Riga, LV-1010, Latvia) management met with SIA "APEX INVESTMENTS" (Issuer) bond owners (Bondholders) and their representatives in order to continue looking for the reciprocally acceptable solution for refinancing the bonds.
2. Bondholders were made aware of the general terms of the Issuer's proposed solutions (Plan A and Plan B).
3. The Issuer asked the Bondholders to define their position regarding the proposed plans and communicate their decision to the Issuer's advisor Mr. Jānis Dubrovskis, Head of Debt Origination at AS "Parex banka" (e-mail: janis.dubrovskis@parex.lv, tel: +371 67010795) until 18 March 2009.
4. The Issuer reported that it has not yet received the final approval of the plans either from its largest secured lender AS "Swedbank", or from AS "SEB", with whom the Issuer has concluded a swap agreement.

SIA "APEX INVESTMENTS" contact information is info@rbm.lv.

SIA "APEX INVESTMENTS" board

13 March, 2009