

Timeline of SIA "Apex Investments" Bonds' Restructuring	<i>Week</i>						
<i>Main Tasks</i>	W12	W13	W14	W15	W16	W17	W18
Agreement with Bondholders on general terms of the restructuring plan	■	■					
Agreement with Swedbank un SEB on approval of the restructuring plan		■	■				
Establishment of a new issuer and foundation of an enterprise group			■	■	■		
Preparation of the explicit terms of the notes issue and other necessary documentation			■	■	■		
Registration of a new issue with LCD					■		
Replacement of the existing SIA "Apex investments" bonds with the newly issued bonds					■	■	
The last coupon payment for the existing SIA "Apex investments" bonds							■