

Stockholm, April 3rd, 2008

Exchange Notice Bonds 40/08

Listing of bond loans issued by Skandinaviska Enskilda Banken AB on the Retail Bond List

Loan SEBO 822 with tranches M and N issued by Skandinaviska Enskilda Banken AB will be officially listed on the Retail Bond List with effect from April 4^{th} , 2008.

Please see enclosed list for detailed information.

For further information concerning this exchange notice please contact Terhi Pakkala or Kim Boström, telephone +46 8 405 60 00, or iss@omxgroup.com

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