

Stockholm, April 24<sup>th</sup>, 2008

## **Exchange Notice**

Warrants and certificates 58/08

## Adjustment of warrants in JM AB in connection with the cash dividend

In connection with the cash dividend in JM AB all warrants in JM AB will be recalculated. The recalculation will be effective as from Friday April 25<sup>th</sup>, 2008.

Please see the attached sheets for information about the new terms and conditions for the warrants.

Please contact the issuers for detailed information about the recalculation.

For further information concerning this exchange notice please contact Andreas Stigers or Fredrik Ohlsson at  $+46\ 8\ 405\ 60\ 00$ .

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