

To Nasdaq Copenhagen

17 November 2017

Refinancing of floating rate loans.

Today, Nykredit Group conducted the last of three auctions in connection with the refinancing of EUR floating rate loans on 1 January 2018. The loans are funded by way of SDOs issued out of Capital Centre H and ROs issued out of Capital Centre G.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Euribor-loan	Euribor-loan	Euribor-loan
ISIN	DK000951242-8	DK000950971-3	DK000951498-6
Reference rate	Euribor 3M	Euribor 3M	Euribor 3M
Cover pool	H (SDO)	G (RO)	G (RO)
Series	32H	32G	32G
Auction results			
Total allotment	EUR 440m	EUR 1,100m	EUR 30m
Total bids	EUR 1,232m	EUR 3,087m	EUR 96m
Interest rate spread	+0,65 %	+0,33 %	+0,25 %
Price	100.58	100.20	100.18
Other information			
Maturity	01-01-2023	01-10-2021	01-10-2021

The final terms for the bonds will be updated with the interest rate spread. The final terms will be available under Investor Relations at nykredit.com.

Enquiries may be addressed to Group Treasury, Lars Mossing Madsen, tel. +45 44 55 11 66.