

Stockholm, August 25th, 2008

Exchange Notice

Warrants and certificates 140/08

Adjustment of warrants in RNB Retail and Brands AB in connection with the rights issue

In connection with the rights issue in all warrants in RNB Retail and Brands AB will be recalculated. The recalculation will be effective as from Tuesday August 26^{th} , 2008.

Please see the attached sheets for information about the new terms and conditions for the warrants.

Please contact the issuers for detailed information about the recalculation.

For further information concerning this exchange notice please contact Andreas Stigers or Kim Boström at +468405600.

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The Nordic Exchange