

Exchange notice regarding TCM Group A/S

Please be informed that the trading in shares issued by TCM Group A/S will start today, 24 November 2017.

TCM Group A/S is conditionally admitted to trading and official listing as per 24 November 2017, provided that the offering is not withdrawn prior to settlement and that the company no later than 28 November 2017 publishes an announcement confirming that the offering will be completed. Trading in the company's shares opens before all conditions have been met by the company and will be suspended if the offering is not completed.

For further information, please see section 29.7 "*Withdrawal of the Offering*" in the prospectus.

ISIN:	DK0060915478
Name:	TCM Group
Volume:	10,000,000 shares (DKK 1,000,000)
Face value:	DKK 0.1
Segment:	Small Cap
Average Daily Turnover:	EUR 400,000
Average Daily Number of Transactions:	100
Short name:	TCM
Orderbook ID:	145918
Market Segment / no	CPH Equities intraday cross/203
Tick Size /no	XCSE Other Equities /229
MIC Code	XCSE
CCP cleared:	No

Industry Classification Benchmark (ICB)

3000	Consumer Goods
3700	Personal & Household Goods

Surveillance Copenhagen

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Conditional admittance to trading

Please notice that TCM Group A/S is conditionally admitted to trading. In the Nasdaq trading system INET the orderbook will be added a note code “WI” to indicate that the trading is conditional until the offering is completed.

For further information, please contact: Asta Jepsen or Pernille Gram, Surveillance,
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Nasdaq Copenhagen, Nasdaq Helsinki, Nasdaq Iceland, Nasdaq Riga, Nasdaq Stockholm, Nasdaq Tallinn, Nasdaq Vilnius, Nasdaq Clearing and Nasdaq Broker Services are respectively brand names for Nasdaq Copenhagen A/S, Nasdaq Helsinki Ltd., Nasdaq Iceland hf., Nasdaq Riga AS, Nasdaq Stockholm AB, Nasdaq Tallinn AS, AB Nasdaq Vilnius, Nasdaq Clearing AB, Nasdaq Broker Services AB. Nasdaq Nordic represents the common offering by Nasdaq Copenhagen, Nasdaq Helsinki, Nasdaq Iceland and Nasdaq Stockholm. Nasdaq Baltic represents the common offering by Nasdaq Tallinn, Nasdaq Riga and Nasdaq Vilnius.