

To Nasdaq Copenhagen

24 November 2017

## Refinancing of floating rate loans.

Today, Nykredit Group conducted the last auction in connection with the refinancing of DKK floating rate loans on 1 January 2018. The loans are funded by way of ROs issued out of Capital Centre G and SDOs issued out of Capital Centre H.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cibor-loan	Cibor-loan
ISIN	DK000950831-9	DK000951617-1
Reference rate	Cibor 6M	Cibor 6M
Cover pool	G (RO)	H (SDO)
Series	32G	32H
<b>Auction results</b>		
Total allotment	DKK 2.700m	DKK 140m
Total bids	DKK 7.220m	DKK 379m
Interest rate spread	-0.01 %	-0.05 %
Price	100.20	100.20
<b>Other information</b>		
Maturity	01-04-2022	01-01-2023

The final terms for the bonds will be updated with the interest rate spread. The final terms will be available under Investor Relations at [nykredit.com](http://nykredit.com).

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