

Appendix: Company Announcement number 92/2017 – 24 November 2017

**Result of Realkredit Danmark's auction of bonds in series 10F and 10G:**

| ISIN         | Maturity | Series | Currency | Total sale m. | Cut-off price** |
|--------------|----------|--------|----------|---------------|-----------------|
| DK0004603628 | 2019 1IT | 10F    | DKK      | 22,720*       | 101.496         |
| DK0009295651 | 2019     | 10F    | DKK      | 550           | 101.530         |
| DK0004603701 | 2020 2IT | 10F    | DKK      | 1,200         | 102.590         |
| DK0009295735 | 2020     | 10F    | DKK      | 500           | 102.700         |
| DK0009295818 | 2021     | 10F    | DKK      | 4,720*        | 103.600         |
| DK0009296030 | 2022     | 10F    | DKK      | 500           | 104.100         |
| DK0009296113 | 2023     | 10F    | DKK      | 6,300*        | 103.968         |
| DK0004604279 | 2019 1IT | 10G    | EUR      | 555*          | 101.350         |

\*) Weighted average price. For daily results see: <http://www.rd.dk/PDF/Investor/Funding/Auctions/Date-rd.dk.pdf>

\*\*\*) The bonds were sold on the auction with value date 2 January 2018.

**Result of Realkredit Danmark's tap sales in series 10F and 10G:**

The bonds in series 10F were sold on tap on 22 November 2017, whereas the bonds in series 10G were sold on 23 November 2017. The bonds were sold with a 2-day settlement period.

| ISIN         | Maturity | Series | Currency | Total sale m. | Spot price |
|--------------|----------|--------|----------|---------------|------------|
| DK0009299646 | 2019 2IT | 10F    | DKK      | 5             | 101.630    |
| DK0009296386 | 2024     | 10F    | DKK      | 19            | 103.550    |
| DK0009296469 | 2025     | 10F    | DKK      | 15            | 103.150    |
| DK0009296543 | 2026     | 10F    | DKK      | 9             | 102.310    |
| DK0009299729 | 2027     | 10F    | DKK      | 8             | 101.030    |
| DK0004603891 | 2028     | 10F    | DKK      | 70            | 99.610     |
| DK0009299992 | 2019 2IT | 10G    | EUR      | 0.1           | 101.260    |
| LU1153685679 | 2019     | 10G    | EUR      | 4.0           | 101.485    |
| DK0004604352 | 2020 2IT | 10G    | EUR      | 9.0           | 102.250    |
| LU1153685919 | 2020     | 10G    | EUR      | 3.0           | 102.350    |
| LU1153686057 | 2021     | 10G    | EUR      | 48.0          | 103.090    |
| LU1153686131 | 2022     | 10G    | EUR      | 1.0           | 102.800    |
| LU1153686305 | 2023     | 10G    | EUR      | 11.0          | 103.100    |
| LU1153686487 | 2024     | 10G    | EUR      | 0.04          | 101.450    |
| LU1153686560 | 2025     | 10G    | EUR      | 0.04          | 100.050    |
| LU1153686644 | 2026     | 10G    | EUR      | 0.04          | 99.000     |
| DK0004602224 | 2027     | 10G    | EUR      | 0.04          | 98.150     |
| DK0004604436 | 2028     | 10G    | EUR      | 0.2           | 95.000     |