

Stockholm, September 12<sup>th</sup>, 2008

## Exchange Notice

### Warrants and certificates 154/08

# Changes in rules for issuers of covered warrants and certificates on OMX Nordic Exchange Stockholm AB

NASDAQ OMX has during a long period of time been in the process of harmonizing the rules for warrants and certificates at the NASDAQ OMX Exchanges in Stockholm, Helsinki, Copenhagen and Iceland. This work has been finalized and resulted in a new set of rules for warrants and certificates that is to be taken into force (please see the attached file).

The changes imply that the so called framework agreement for warrant issuers will cease to exist and will be replaced with a rulebook including all relevant rules. An issuer of covered warrants and/or certificates will have to follow all relevant parts of the rules after the signing of an Undertaking.

**The new rulebook for covered warrants and certificates (see the attached document) will be implemented on October 1, 2008 for issuers on OMX Nordic Exchange Stockholm AB.**

The purpose is thus to gather all rules in one rulebook, the same way as at the other Nordic Nasdaq OMX exchanges. The rulebook will be divided into different areas such as, stocks, bonds, warrants etc. The rules regarding covered warrants and certificates will consist of the following parts:

- Section 1, Introduction
- Section 2, Issuer requirements
- Section 3, Requirements for covered warrants
- Section 4, Disclosure requirement
- Section 5, Suitability
- Section 6, Listing fees
- Section 7, Sanctions

- Appendix 1, Application for admission to trading at OMX Nordic Exchange
- Appendix 2, Copenhagen – Undertaking for covered warrants and certificates
- Appendix 3, Helsinki – Undertaking for covered warrants and certificates
- Appendix 4, Stockholm – Undertaking for covered warrants and certificates
- Appendix 5, Join form of basic data for covered warrants to be admitted to trading at OMX Nordic Exchange Stockholm
- Appendix 6, Join form of basic data for covered warrants to be admitted to trading at Helsinki
- Appendix 7, Join form of basic data for covered warrants to be admitted to trading at Copenhagen
- Appendix 8, Sanctions – OMX Nordic Exchange Copenhagen
- Appendix 9, Sanctions – OMX Nordic Exchange Iceland

Appendix 10, Sanctions – OMX Nordic Exchange Helsinki  
Appendix 11, Sanctions – OMX Nordic Exchange Stockholm

**An Undertaking to abide by the new rules will be sent out to all issuers during September, 2008. This Undertaking shall be signed by persons authorized to sign for the issuing company and returned to the Exchange.**

For further information concerning this exchange notice please contact Kim Boström or Andreas Stigers, telephone +46 8 405 60 00, or [ISS@nasdaqomx.com](mailto:ISS@nasdaqomx.com)

OMX Nordic Exchange Stockholm AB

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