

Appendix: Company Announcement number 94/2017 – 27 November 2017

The fixing spread on the bond (SDRO) financing RD Euribor3® was set at 0.35% by Realkredit Danmark prior to the auction. Hence, at the auction bids were made on the price of the bond.

Result of Realkredit Danmark's auction:

ISIN	Series	Maturity	Currency	Reference rate	Interest rate floor	Total sales m.	Auction result
DK0004606647	12G	01-07-2020	EUR	EURIBOR 3M	Yes	150	100.360

New coupon rates from 1 January 2018 to next fixing will be fixed on 22 December 2017.