

To
NASDAQ Copenhagen A/S

Executive Board
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Result of auction of mortgage covered bonds (SDRO's) in series 12G

Today, Realkredit Danmark has completed the auction of mortgage covered bonds (SDRO's) in series 12G for the refinancing of RD Euribor3[®] as of 1 January 2018.

The result of the auction is set out in the appendix to this announcement.

The Executive Board

Any additional questions should be addressed to Christian Rosenstand, Head of RD Funding, phone +45 45 13 20 19.