

Stockholm, October 31st, 2008

Exchange Notice
Bonds 160/08

**Listing of bond loans issued by JPMorgan Chase & Co. on the
Retail Bond List**

Loans JPMO VOD4 and JPMO VOT4 issued by JPMorgan Chase & Co. will be officially listed on the Retail Bond List with effect from November 3rd, 2008.

Please see enclosed list for detailed information.

For further information concerning this exchange notice please contact Terhi Pakkala or Niklas Frykström, telephone +46 8 405 60 00, or iss@nasdaqomx.com

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