

March 12, 2009

Exchange Notice**Adjustment of OMXCB index due to rights issue in Nordea Bank AB**

Nordea Bank AB's Extra General Meeting (EGM), on March 12, 2009, approved a rights issue (11:20), whereby the shareholders are entitled to 11 new shares for every 20 shares held. The subscription price is set at DKK 13.49 and the Ex Date is March 13, 2009.

NASDAQ OMX Stockholm will carry out an adjustment of OMXCB index in accordance with the "Rules for the Construction and Maintenance of the NOREX Exchanges' Tradable, All-Share, Sector and Benchmark Indexes" rule 5.3 and 5.1. Due to that the newly issued shares do not entitle to the proposed dividend of EUR 0.20, the proposed dividend is added to the issue price in the formula for the adjustment factor. Conversion from EUR to DKK will be made by using The World Market Company (WM) rate 16.00 (GMT), March 12, 2009. The current number of shares for Nordea in OMXCB is 295 306 527. The adjustment will increase the number of Nordea Bank AB (NDA DKK, SE0000427361) shares in the OMXCB index to 457 725 116. Due to the adjustment the OMXCB index divisor will change on the Ex date.

For further information concerning this exchange notice please contact Mårten Eriksson or Erik Hågemo, telephone +46 8 405 60 00, or Uindex@nasdaqomx.com

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