

Stockholm, February 25th, 2009

Exchange Notice Bonds 34/09

Listing of bond loans issued by Svenska Handelsbanken AB on the Tailor Made Bonds List

Loans SHBO 1003, 1004, 814, 815, 1110, 1114, 1126, 1133, 1154, 1119, 1135, 1141, 1153 and 1156 issued by Svenska Handelsbanken AB will be officially listed on the Tailor Made Bonds List with effect as from March 2^{nd} , 2009.

Please see enclosed list for detailed information.

Please note that these loans were previously listed at NDX.

For further information concerning this exchange notice please contact Terhi Pakkala or Niklas Frykström, telephone +46 8 405 60 00, or iss@nasdaqomx.com

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