

February 27, 2009

Exchange Notice**Norwegian Stock Products 06/09**

OBX CAP

From and including Friday March 20th 2009, a cap will be introduced on the OBX Total Return Index. The cap is introduced in order for index funds tracking the OBX to comply with UCITS III/Vpfl. §4-8a where only 1 constituent is allowed to exceed 20% of the index total market value (max 35%).

Capping

The initial capping of OBX will be introduced on March 20th, after which the weighting restrictions will be maintained by using the following two procedures:

Semi-annual adjustment:

Twice a year, in connection with the rebalancing of the OBX in June and December, the OBX constituents will be capped based on free float adjusted market cap as follows:

- The largest stock, if exceeding 30%, will be capped at 30%
- Other stocks, if exceeding 15%, will be capped at 15%

As needed adjustment:

The OBX may be recapped on an "as needed" basis in between the rebalancing times as follows:

If the largest stock closes at or above 35% and/or other stocks closes at or above 20%, the stocks will be recapped to 30%/15% using the same method as for the semi-annual adjustment.

- All cappings, whether semi-annual or as needed, will be capped based on the current uncapped OBX (New ticker and ISIN: OBXU ISIN NO0010437601).
- The extra weight will be distributed amongst the remaining stocks in proportion to their relative weights by adjusting the number of shares.
- The changes will come into effect 2 days later, i.e. there will be 1 trading day to update portfolios.

Derivatives

The current ticker "OBX" with ISIN NO0000000021 will apply to the new capped OBX.

Based on feedback from the market, no changes will be made to the listing of options and futures contracts, and they will continue with the new capped OBX as underlying.

The Rules and Regulations of NASDAQ OMX Derivatives Markets 4.46 will be updated to comply with this exchange notice during March.

Any questions regarding this Exchange Notice can be directed to:

Linn Furuvald, Product Manager Derivatives
+47 22 34 17 55/+47 90 97 98 32, linn.furuvald@oslobors.no

Jesper von Zweigbergk, SVP Derivatives
+47 22 34 19 50/+47 48 40 24 48, jvz@oslobors.no

NASDAQ OMX Derivatives Markets

Tomas Rinaldo
Derivatives Analyst

Håkan Walden
Jr Derivatives Analyst