

Stockholm, March 6th, 2009

Exchange Notice

Warrants and certificates 30/09

Adjustment of warrants in Skandinaviska Enskilda Banken AB ser. A

In connection with the rights issue all warrants with Skandinaviska Enskilda Banken AB ser. A as underlying instrument will be recalculated. The recalculation will be effective as from Monday, March 9th, 2009.

Please see the attached sheets for information about the new terms and conditions for the warrants.

Please contact the issuers for detailed information about the recalculation.

For further information concerning this exchange notice please contact Terhi Pakkala or Markus Ramström at + 46 8 405 60 00.

NASDAQ OMX Stockholm AB

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