

Stockholm, March 12th, 2009

Exchange Notice

Warrants and certificates 42/09

Adjustment of warrants in Nordea Bank AB

In connection with the rights issue all warrants with Nordea Bank AB as underlying instrument will be recalculated. The recalculation will be effective as from Friday, March 13th, 2009.

Please see the attached sheets for information about the new terms and conditions for the warrants.

Please contact the issuers for detailed information about the recalculation.

For further information concerning this exchange notice please contact Terhi Pakkala or Markus Ramström at $+46\,8\,405\,60\,00$.

NASDAQ OMX Stockholm AB

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