

**STATEMENT ON THE MANDATORY NON-COMPETITIVE
OFFICIAL TENDER OFFER IMPLEMENTATION**

1. The offerors:

(first and last name or the company name, legal entity/code, address, telephone/fax numbers)

Natural persons:

Name, surname	Address	Address
Antanas Trumpa	Sodų str. 41A, LT-42127 Rokiškis	+370 458 55200
Ledina Trumpienė	Sodų str. 41A, LT-42127 Rokiškis	+370 458 55201
Dalius Trumpa	Sodų str. 31 LT-42127 Rokiškis	+370 458 55204
Rasa Trumpienė	Sodų str. 31 LT-42127 Rokiškis	+370 698 03866

Legal persons:

The name and legal form	Code, registration no.	Address	Address
Pieno pramonės investicijų valdymas UAB, a private limited liability company established and operating in accordance with the laws of the Republic of Lithuania	173748857	Pramonės str. 3, LT-42150, Rokiškis	+370 458 55203
RSU Holding SIA, a company established and operating in accordance with the laws of the Republic of Latvia	40103739795	Elizabetes str. 45/47, LV-1010 Riga	+371 27765507
Fonterra (Europe) Coöperatie U.A., a company established and operating in accordance with the laws of the Netherlands	CCI 50122541, RSIN 822560100	Barbara Strozzilaan 356-360, EurBld2, 3e verdieping, 1083HN Amsterdam, the Netherlands	+31205811711/+31205811710

2. The offeree company

(name, address, telephone number and fax number of the company)

Name	Rokiškio sūris AB
Legal form	Public limited liability company
Legal entity code	173057512
Office address	Pramonės str. 3, LT-42150 Rokiškis, Lithuania
Telephone number	+370 458 55200
Fax number	+370 458 55300
E-mail address	rokiskio.suris@rokiskio.com
Website address	www.rokiskio.com

3. The tender offer circular was approved by the decision No. 241-203 taken by the Director of the Supervision Department of the Bank of Lithuania on 20 November 2017.
(date and number of the decision of the Bank of Lithuania to approve the tender offer circular or to amend its items)

4. The beginning date of the implementation of the tender offer is 24 November 2017, the end date is 7 December 2017
(date of the beginning and the end of implementation of the tender offer)


5. The type and class of the securities: ordinary registered shares of AB Rokiškio sūris, ISIN code LT0000100372, with nominal value – EUR 0.29
(the class, ISIN code and nominal value of securities subject of the tender offer)

6. The mandatory tender offer was announced to buy up the remaining 6,594,316 (six million five hundred ninety four thousand three hundred sixteen) ordinary registered shares of AB Rokiškio sūris with nominal value of EUR 0.29, which makes 18.38 per cent of the Authorized capital and 18.38 per cent of votes of AB Rokiškio sūris
(number (units) of securities subject of the tender offer and their share in the offeree company authorized capital (share capital in the case of a bank) and the number of votes (%))

7. Number of the bought up shares of AB Rokiškio sūris is 89,071 (eighty nine thousand seventy one) ordinary registered shares, ISIN code LT0000100372. The bought up shares make 0.25 per cent of per cent of the Authorized capital and 0.25 per cent of total votes of AB Rokiškio sūris
(number (units) of securities of the offeree company by ISIN codes and their share in the offeree company's authorized capital (share capital in the case of a bank) and the number of votes (%))

In the name of the offerors:

Director SIA RSU Holding


(signature)

Dalius Trumpa

Date of signing: 11 December 2017