

10 March 2009

Notice of annual general meeting of Nykredit Realkredit A/S

Nykredit Realkredit A/S will hold an annual general meeting on 25 March 2009 at 14:00 at the company's offices at Kalvebod Brygge 1-3, DK-1780 Copenhagen V.

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Agenda:

- a. Directors' Report on the company's activities in the past financial year
- b. Presentation of the audited Annual Report for adoption and discharge of the Board of Directors and the Executive Board
- c. Proposal for appropriation of profit according to the adopted Annual Report
- d. Proposals by the Board of Directors and shareholders
- e. Election of Directors
- f. Appointment of auditors
- g. Any other business

The AGM agenda and the company's Annual Report will be available for inspection by the shareholders at the company's address not later than eight days prior to the AGM.

According to the Articles of Association and the rules laid down in the Danish Public Companies Act, admittance to the AGM is subject to collection of an admission card at least five days prior to the AGM. Admission cards may be obtained by contacting the company at tel +45 44 55 14 70.

It should be noted that Nykredit Holding A/S owns all the shares of the company.

Copenhagen, 10 March 2008

Nykredit Realkredit A/S
Board of Directors