



Royal Unibrew's sale of the Polish brewery in Koszalin completed

Company announcement no. 22/2009

2 June 2009

- The sale of the brewery in Koszalin to Van Pur has finally been completed following approval by the Polish Office of Competition and Consumer Protection.
- Furthermore, an agreement has been concluded on the sale of brands and certain other assets to Van Pur
- In total, the sales will yield proceeds of approx. DKK 35 million.

As revealed in Company Announcement no. 09/2009 of 27 March 2009, Royal Unibrew Polska Sp. z o.o. has entered into an agreement with the Polish brewery group Van Pur concerning the sale of Royal Unibrew's Polish brewery facilities in Koszalin and the transfer of the employees to the buyer. The transaction has now been approved by the Polish Office of Competition and Consumer Protection, and the sale has finally been completed.

A further agreement has been entered into with Van Pur concerning the sale of Royal Unibrew's Polish brands, which are mainly sold in the region of Koszalin, and certain assets connected to sales in the area.

In total, the two transactions will yield proceeds of approx. DKK 35 million to Royal Unibrew. The transactions will not change the previously communicated expectations to the Group's results for 2009.

The sale of the brewery and activities in the Koszalin region is part of the announced strategic initiatives for Poland. The remaining restructuring initiatives will continue as planned.

If you have any queries, please contact me directly on +45 56 77 15 13.

Yours sincerely
Royal Unibrew A/S

Henrik Brandt
President & CEO

This announcement has been prepared in Danish and English. In case of discrepancy, the Danish text shall prevail.