

To the shareholders

16 June 2009

Ref.

Company release 11/2009 – Extraordinary general meeting

Notice convening extraordinary general meeting of FIH Erhvervsbank A/S,
CVR no. 17029312,

Thursday, 25 June 2008 at 16:00

at FIH's premises, Langelinie Allé 43, 2100 Copenhagen, with the following
agenda:

1. The resolution of the shareholders on authorisation of the Board of Directors to enter into agreement with the Ministry of Economic and Business Affairs concerning application for hybrid capital injection of up to DKK 2 billion, cf. section 43 of the Danish Companies Act and authorisation for establishment of EMTN Program of up to EUR 5 billion and issue of loans and debt instruments under the individual state guarantee.
2. Any other business

Re item 1

In accordance with section 43, the shareholders, or the Board of Directors, as authorised by the shareholders, can pass a resolution permitting the raising of loans against bonds or other debt instruments bearing interest, the amount of which is wholly or partly dependent on the dividend the shares of the company yield or on the profit for the year.

The approval by the shareholders is necessary for the Bank Package II application, as the debt instrument FIH Erhvervsbank A/S issues to the State in connection with the capital injection, may provide dividend.

This authorisation of the Board of Directors can be granted for one or more periods of up to five years each.

FIH | DIREKTION

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Not later than 8 days prior to the holding of the general meeting the agenda to be submitted to the general meeting shall be made available to the shareholders at the office of the company for their inspection.

According to section 9 of the Articles of Association, any shareholder shall be entitled to be present provided that no later than 19 June 2009 the shareholder has applied for an admission card and ballot papers against proper documentation.

Copenhagen, 16 June 2009
FIH Erhvervsbank A/S

on behalf of the Board of Directors

Hans Skov Christensen
Chairman