

NASDAQ OMX Copenhagen A/S

Company Announcement no. 48, 2009 - Fixing of coupon with effect as from 1 July 2009

The coupon for the ARM listed below will be changed taking effect 1 July 2009. The new coupon will be in force from 1 July 2009 – 31 December 2009.

ARM without interest rate cap, CIBOR6:

ISIN-code

DK0002016187, maturity 2011, new coupon as per 1 July 2009: 2,43 % p.a.

DK0002021690, maturity 2012, new coupon as per 1 July 2009: 2,43 % p.a.

Questions can be directed to René Boesen on phone no. +45 33 33 25 26.

Yours faithfully

Nordea Kredit Realkreditaktieselskab