

1. The economic results of PTA Grupp AS over the last two years (data in thousands EEK/EUR)¹:

	2007 a. EEK (pro forma)	2007 a. EUR (pro forma)	2008 a. EEK	2008 a. EUR
Turnover	181,344	11,590	207,818	13,282
Net profit	2,848	182	-7,839	-501
Dividends per share	n/a	n/a	n/a	n/a
Regular and diluted net earnings per share ratio	1.42	0.091	-3.927	-0.251

2. The annual reports of PTA of the last two years, in the form of a comparative table (data in thousands EUR)²:

Balance sheet

	<u>31/12/2008</u>	<u>31/12/2007</u>
Non-current assets		
Intangible assets	364	422
Property, plant and equipment	255	190
Other fixed assets	401	253
Leasehold Improvements	473	445
Construction under progress/advances paid	15	70
Shares in subsidiaries	-	-
Other receivables	-	-
Total non-current assets	1,508	1,380
Current assets		
Cash and bank	296	408
Trade receivables	1,975	1,177
Other receivables	6	6
Prepayments	310	398
Current tax assets	192	114
Other investments	-	-
Inventories	3,599	2,912
Total current assets	6,378	5,015
TOTAL ASSETS	7,886	6,395
EQUITY AND LIABILITIES		
Equity		
Share capital at nominal value	1,278	1,278
Share premium	2,397	2,397
Additional paid in capital	478	-
Retained earnings	-878	-376
Currency translation differences	-426	11
TOTAL EQUITY	2,849	3,310
Non-current liabilities		

¹ Data covers last two years, because PTA Grupp AS was established in July 2007

² The consolidated financial statements of PTA Group AS have not been audited

Loans and borrowings	749	25
Provisions	8	9
Deffered tax liability	13	13
Total non-current liabilities	770	47
Current liabilities		
Borrowings	1,411	1,336
Trade payables	1,998	1,045
Tax liabilities	367	235
Other short-term payables	322	421
Short-term provisions	168	1
Total Current liabilities	4,266	3,038
Total liabilities	5,037	3,085
TOTAL EQUITY AND LIABILITIES	7,886	6,395

INCOME STATEMENT

Income Statement

	2008	2007 Pro Forma
Net sales	13,282	11,590
Costs of goods sold	-7,181	-6,427
Gross Profit	6,101	5,163
Other operating income	54	88
Distribution expenses	-4,817	-3,129
Administrative expenses	-1,516	-1,809
Research and development		
Other operating expenses	-169	-59
Operating profit / loss	-347	254
Interest expense	-142	-96
Currency exchange income/expense	-13	-23
Other finance income/expense	1	47
Net finance income/costs	-154	-72
Share of profit of equity accounted investees	-	-
Profit before income tax	-501	182
Corporate income tax expense	-	-
Net profit / loss for the period	-501	182
Average number of shares for period	2,000,000	2,000,000*
EPS	-0.251	0.091*
DEPS	-0.251	0.091*

* Pro forma based on 2 000 000 shares and full year consolidated profit for the period