

Annual General Meeting

On 24 March 2009 at 10:00, the Annual General Meeting of Totalkredit A/S will be held. The AGM will be held at the **company's offices at Helgeshøj Allé 53, DK-2630 Taastrup.**

Pursuant to Article 8.2 of the Articles of Association, the AGM has the following

AGENDA

Directors' report on the company's business in the past year.

1. Presentation of audited Annual Report for approval.
2. Resolution on appropriation of profit according to the adopted Annual Report.
3. Resolution on the discharge of the Executive Board and the Board of Directors.
4. Election of Directors.
5. Appointment of auditors.
6. Proposals by the Board of Directors and/or shareholders.

The agenda of the AGM, the complete proposals and audited Annual Report for 2008 will, not later than eight days prior to the AGM, be available for inspection at the company's offices, Helgeshøj Allé 53, DK-2630 Taastrup.

According to the Articles of Association and the rules laid down in the Danish Public Companies Act, admittance to the AGM is subject to collection of an admission card at least five days prior to the AGM. Enquiries in this regard may be directed to the company at the above address.

It should be noted that Nykredit Realkredit A/S owns all the shares of the Company.

Taastrup, 9 March 2009

Board of Directors

Totalkredit A/S
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