YEAR-END RELEASE, 2008
INTERIM REPORT OCTOBER-DECEMBER, 2008

Strong growth
13% organic and 19% by acquisition

- Net turnover increased by 32% in relation to the previous year and amounted to SKr 1,427.5 million (1,078.8). 13% of the growth was organic and 19% was attributable to acquisitions.

- The operating profit improved by SKr 6 million and amounted to SKr 24.3 million (18.6). The operating margin for 2008 was 1.7% (1.7). Excluding amortisation attributable to acquisitions, the EBITA result increased by SKr 12 million in relation to the previous year and amounted to SKr 46.4 million (32.3).

- The consolidated result after tax for 2008 was a loss of SKr 53.6 million (loss 24.6). Amortisation of SKr 47.9 million for the Securities Portfolio, almost all of which has now been divested, and of SKr 12.3 million for currency fluctuations has been charged against the result.

- The loss per share was SKr 12.95 (loss 4.85) in 2008, of which the Securities Portfolio accounted for SKr 10.15.

Fourth quarter
- Turnover increased by 24% and amounted to SKr 337 million (267).
- The operating result was a loss of SKr 13.5 million (loss 4.7).
- The result after tax was a loss of SKr 21.6 million (loss 46.9).
- The loss per share was SKr 5.05 (loss 10.45).

Important events during the fourth quarter
- The road-marking business of Finland's state-owned company Destia was acquired during the fourth quarter. The acquisition is of strategic importance to Geveko, as it will strengthen its competitive position on the important Nordic domestic market. The acquisition of Destia's road-marking business will also add considerable volumes of thermoplastic materials and road-marking paint for the factories in Finland and Sweden.

Dividend and proposal for a warrant programme
- The Board proposes that the AGM resolve in favour of paying a dividend of SKr 2 (6) per share for 2008. The dividend proposal represents a direct yield of 2.9%, based on the transaction price of Geveko's shares on 30 December 2008. The Board also proposes that the AGM resolve in favour of a share-related incentive scheme for some 20 senior management personnel and other key employees.

Comments by Hans Ljungkvist, CEO and Managing Director
During 2008, the business was characterised by strong growth, integration of new businesses and the completion of two important acquisitions. Turnover increased by 32% in total – road markings by 36%. If we add the full-year effect of the Norwegian and Finnish acquisitions made during the second half of the year then growth amounted to almost 50%.

The operating result was better than in 2007, but not as good as we had hoped for. The fourth quarter saw a sharp slowdown for our cyclical ChemTech business, with the order intake virtually halved by the end of the year and with a decline of over SKr 4 million in the result as a consequence. The Danish road-marking market, which declined by 20% in 2007, showed only a slight recovery in 2008. In Poland the merger of Geveko's four companies has not functioned satisfactorily. Measures were taken during the winter to overcome the problem. Other companies in Eastern Europe performed satisfactorily during the year, as did the road-marking businesses in Norway and Sweden. The acquisition of Mesta and Destia's road-marking businesses in Norway and Finland respectively is of great strategic importance, in addition to which we expect operative synergies in logistics, production of materials and employment of capital.

The Group incurred a considerable loss after tax, almost entirely an effect of impairment charges of SKr 48 million relating to the remaining Securities Portfolio. The opening value of the Equities Portfolio was SKr 234 million. Virtually the entire holding was divested during the first half of the year. The market value of the remaining holding at the year-end was some SKr 25 million, of which SKr 15 million were listed shares.

Consolidation is the name of the game in 2009. To gain the full effect of the strong growth of recent years, we will intensify co-ordination in production, product development and employment of capital. The process of introducing a new organisation began in 2008 and will be implemented in full in 2009.

Geveko does not publish an earnings forecast until after the second quarter, at the earliest. I would nevertheless like to underline three factors that allow us, unlike many other companies at present, to be cautiously optimistic for the coming year. Several countries in Europe have announced major investments in the infrastructure and increases in road maintenance budgets for both 2009 and 2010 to counter the effects of the recession. With our prominent position, we hope to be able to take a share of this market growth. After the summer of 2008, before the financial crisis hit with its full force, we decided on a cost-cutting programme that would lower our cost base by some SKr 35 million in 2009. This should have a positive effect on the operating margin of just over 2%. Finally, we expect the Norwegian and Finnish acquisitions to make a contribution to the result. The acquired businesses were integrated as planned during the winter.

GROUP

Direction and organisation

Geveko's business is divided into two segments: Road Marking and ChemTech. The Road Marking segment, which accounts for approximately 90% of turnover, focuses on materials and services within road safety, primarily horizontal road markings. ChemTech manufactures speciality chemical products such as rust protection agents and marking sprays.

The Road Marking segment is divided into four business areas: Central-East Europe, New Products, Western Europe and Great Britain. The New Products' business area is responsible for prefabricated products such as Premark®, prefabricated road-marking symbols and the development of intelligent road products and road systems, i.e. electronically-controlled products, which enable road markings to communicate with vehicles and road users and help to further improve road safety.

Road Markings
Within the Road Marking segment businesses have been established in the Nordic countries as well as in Poland, Romania, Russia, Switzerland, Slovakia, Great Britain, the Czech Republic, Germany, Ukraine and Hungary. The business comprises external sales of materials and contract road-marking services. Materials are manufactured in all the Nordic countries as well as in Great Britain and Germany. Road markings are used to clarify traffic regulations and improve safety for road users. Products and systems are developed to satisfy the market's growing demands for safety and environmental adaptation.

ChemTech
The business consists of the development, manufacture and sale of industrial and domestic paints, marking sprays and rust protection systems. The speciality products are manufactured for niche segments, which are often highly customer-orientated. The business area possesses considerable chemical competence and is also involved in the development and manufacture of road marking paints.

Goals
Geveko's aim is to consolidate its position of leadership on the European market for horizontal road markings. Geveko's financial targets are to earn a return on equity of 13% and an operating margin of 8% by 2010. For 2008 the return on equity was negative and the operating margin was 1.7%. After adjustment for amortisation on acquisitions (EBITA), the margin was 3.3%.

Markets and market developments – Road Markings
The Road Marking industry in Western Europe is characterised by considerable excess capacity and intense price competition. The market in the Nordic region and Western Europe is estimated to be worth some SKr 8,000 million per year. Growth is weak. Restructuring of the industry is much needed and indeed is taking place in the form of mergers and acquisitions. In Central and Eastern Europe the forces driving growth include an acute need to improve road safety combined with substantial investments in the infrastructure. The market is estimated to be worth some SKr 2,000 million a year with a growth rate of around 5-10% over the coming 3-5 years.

In July 2008 Geveko acquired the road marking business of Norway's state-owned comapny Mesta AS. The business, which is purely a contracting business, has been integrated into Geveko's road marking business in Norway, which in addition to contracting also includes the manufacture of road marking materials.

In December 2008 Geveko acquired the road marking business of Finland's state-owned Destia Oy. Destia road markings are market leaders in Finland on market for contract road marking services, with operations in almost all parts of Finland. The Finnish road marking market includes numerous term maintenance contracts, which means that the contractor takes responsibility for maintaining the road marking quality for several years. At the time of the acquisition, Destia had term maintenance contracts with the Finnish Road Administration with various durations between 2008 and 2022. Destia's road marking operations had a turnover of some SKr 120 million in 2008.

The acquisitions are in line with Geveko's strategy of strengthening its position of market leadership in Europe and of raising the degree of integration between material production and contracting, and of achieving synergies, mainly in logistics and machine utilisation.

Within Road Markings, the sales volume increased by 36% and amounted to SKr 1,351 million (998) in 2008. Some 20% of the growth is attributable to acquisitions made during the second half of 2007 in Poland and Slovakia, and to consolidation of the Hungarian company. Organic growth amounted to some 16%. Above all, the markets in Central Europe showed strong growth.

Market developments – ChemTech
Within the ChemTech segment, the rust protection and marking sprays product areas noted weaker sales in relation to 2007. Turnover during the first half of the year remained broadly in line with the previous year but then declined by more than 20% in the second half of the year. Rust protection, industrial paints and marking sprays are all products that are highly cyclical. House paint experienced a favourable trend and sales increased by 4%.

In all, turnover in the business area decreased by 7% and amounted to SKr 121 million (130).

Net turnover and operating result
Net turnover amounted to SKr 1,427.5 million (1,078.8). The gross profit amounted to SKr 272.9 million (221.1) and the operating profit to SKr 24.3 million (18.6). The operating margin was 1.7% (1.7). Amortisation on the goodwill value of intangible and tangible assets arising in connection with acquisitions was charged against Geveko's result. In the case of intangible assets this amortisation amounted to SKr 22.1 million.

In order to better assess the underlying earnings of the business, in addition to its operating result, Geveko now also states its operating result before amortisation on the value of intangible assets arising from acquisitions. This concept is defined as EBITA (Earnings before Interest, Tax and Amortisation). For 2008 EBITA amounted to SKr 46.4 million, which gives an EBITA margin of 3.3%.

Result
The consolidated result after tax for 2008 was a loss of SKr 53.6 million (loss 24.6), of which SKr 21.6 million (loss 46.9) is attributable to the fourth quarter. Impairment charges on the Securities Portfolio and currency fluctuations reduced the result by SKr 47.9 million and SKr 12.3 million respectively. Neither of these items has an effect on the cash flow.

Fourth quarter
The fourth quarter is generally characterised by a weak result owing to the seasonal character of the business. During the October-December 2008 period, however, Road Markings' order intake was relatively strong, whereas ChemTech's fell dramatically. In all, turnover increased by 24% and amounted to SKr 337 million (267). The operating result was a loss of SKr 13.5 million (loss 4.7). Provisions of SKr 2.9 million for possible bad debt were charged against the result. Realised bad debts losses for the year as a whole amounted to SKr 3.5 million (1.0)

Net financial items
In 2008 Net financial costs amounted to SKr 85.3 million, of which dividends received accounted for income of SKr 5.2 million, net interest for a cost of SKr 30.3, impairment charges on the remaining Securities Portfolio for SKr 47.9 million and losss on currency fluctuations for SKr 12.3 million. The market value of the remaining holdings in the Equities Portfolio on 31 December 2008 amounted to SKr 25.9 million (234.3), of which SKr 10.3 million was in the form of fixed-income securities.

Taxes
The rate of company taxation in Sweden will be reduced in 2009 from 28% to 26.3%. The change has been taken into account in the calculation of deferred tax and amounts to SKr 0.3 million.

Outlook for 2009
To counter the effects of the recession, numerous countries in Europe, including Germany, Great Britain, Norway, Sweden and Finland have announced that they will step up infrastructure investments in 2009 and 2010. This is encouraging, particularly the budget for road maintenance, which will create an immediate stimulus in the road marking sector. In several countries in Central and Eastern Europe, including Hungary and Ukraine, however, budgets for road maintenance are expected to be reduced in 2009 owing to public finance problems. Major infrastructure projects are also underway in Central Europe that will contribute to growth. All in all, demand for road markings in Europe in 2009 will be about the same as or higher than in 2008.

For products in the ChemTech segment, 2008 ended on a very weak note with a plummeting order intake. As there have been no signs of improvement at the beginning of 2009, the market for Geveko's ChemTech products is expected to develop weakly.

Forecast
Much of the volume in the road-marking sector is decided through contracts during the first half of the year. Consequently, Geveko does not publish any earnings forecast for 2009 as a whole until after the release of the company's interim report for the second quarter, at the earliest.

Key ratios, Group SKr, million	Oct-Dec 2008	Oct-Dec 2007	Jan-Dec 2008	Jan-Dec 2007
Net turnover	336.7	267.1	1,427.5	1,078.8
Operating profit/loss	-13.5	-4.7	24.3	18.6
Operating margin, %	-4.0	-1.8	1.7	1.7
EBITA	-	-	46.4	32.3
EBITA, %	-	-	3.3	3.0
Profit/loss after tax	-21.6	-46.9	-53.6	-24.6
Earnings/loss per share, SKr	-5.05	-10.45	-12.95	-4.85
Cash flow before investments	-	-	76.1	11.7
Operating cash flow	-	-	3.3	21.7
Equity	-	-	401.9	472.6
Return on equity, %	-	-	-12.5	-3.8
Net debt	-	-	429.1	216.0
Listed price Geveko "B" shares, SKr per share	-	-	68	125.50
Total return, %	-10.5	-29.0	-41.0	-3.0
Number of employees			852	638

Risks and uncertain factors
The risks and uncertain factors to which the Group's companies are exposed comprise risks associated with the business such as political risks, changes in plans for infrastructure investments, rising commodity prices and weather conditions in the Road Markings segment, as well as a variety of financial risks including the effects of changes in interest rates and exchange rates. During the fourth quarter of 2008 the Group's financial risks increased as a result of turbulence on financial markets and the recession. The Group's liquidity requirements have been covered by means of binding agreements with Geveko's main banks. Closer attention is being paid to following up accounts receivable. A more detailed description of the risks and uncertain factors to which Geveko is expose will be provided in Geveko's 2008 Annual Report.

Transactions with related parties
There were no transactions with related parties having a significant effect on the company's financial position and result in 2008.

Employees
During the year the Group had an average of 832 (638) employees, of whom 135 (109) were female. The number of employees in foreign Group companies was 671 (479). The increase in relation to 2007 is attributable to acquisitions in Norway, Poland and Slovakia and to the consolidation of the Hungarian company with effect from 2008.

Incentive scheme for senior management personnel and other key employees
The Geveko Board has decided to propose that the AGM resolve in favour of a share-related incentive scheme for some 20 senior management personnel and other key employees. The offer is of a maximum of 100,000 stock options with a duration of around four years. The stock options will be acquired at their market price by the participants in the scheme. Each stock option will entitle the holder to subscribe to one new Geveko Series "B" share. The scheme will involve the guaranteed allotment of between 2,500 and 15,000 stock options per person.

The subscription price will correspond to 110% of the average transaction price for Geveko's Series "B" shares on the Nasdaq OMX Stockholm during the period 30 April to 14 May 2009 inclusive. Further information on the offer will be provided in the notice convening the AGM, which will be published on 26 March 2009.

PARENT COMPANY

AB Geveko's activities mainly consist of Group management and the administration of central functions. The assets mainly consist of shares in subsidiaries and short-term placements.

Result

Dividends on holdings of listed securities amounted to SKr 5.2 million (14.8). The value of the Equities Portfolio, including capital gains/losses, declined by SKr 44.4 million (decline of 18.6). The net effect of financial income and costs was a surplus of SKr 0.8 million (cost 4.0). The change in relation to the previous year was an effect of hedging loans and the cost of interest on a bridging loan. The parent company's result after tax for 2008 was a loss of SKr 50.3 (loss 30.8). The corresponding figure for the fourth quarter was a loss of SKr 11.4 million (loss 35.5).

Dividend proposal

The Board proposes that the AGM resolve in favour of paying a dividend of SKr 2 (6) per share for 2008.

Accounting principles

This interim report is made up in accordance with the Swedish Annual Accounts Act and IAS34 Interim Reporting. As of 1 January 2005, Geveko has applied International Financial Reporting Standards (IFRS) as adopted by the EU when making up its consolidated financial statements. The parent company applies RR32, Reporting by Juridical Persons, which is largely to the effect that IFRS shall be applied but with some exceptions. The accounting principles are unchanged in relation to those applied in the latest annual report and are described in the Annual Report for 2007.

Annual General Meeting
The Annual General Meeting will be held at the Hotel Radisson SAS Scandinavia in Göteborg, Sweden at 4.30 p.m. on 29 April 2009. 5 May is proposed as the date of record for entitlement to dividend. The dividend is expected to be disbursed via Euroclear Sweden AB (formerly VPC) on 8 May. The annual report for 2008 is due for publication in the first week of April, after which it will be sent to shareholders and kept available at the Parent Company's head office at Marieholmsgatan 36, Göteborg, Sweden.

Göteborg, Sweden, 26 February 2009

AB GEVEKO (publ)
Hans Ljungkvist
Managing director and CEO

Forthcoming information, 2009

Annual Report 2008	April 2009
Annual General Meeting, Göteborg	29 April 2009
Interim report, Jan-March 2009	29 April 2009
Interim report, Jan-June 2009	14 July 2009
Interim report, Jan-Sept 2009	28 October 2009

Contact information:
Hans Ljungkvist, CEO and Managing Director
Tel: +46 (0)31 172945, +46 (0)705 371110
hans.ljungkvist@geveko.se

Address:
AB Geveko (publ)
Company registration number: 556024-6844
P.O. Box 2137
403 12 Göteborg, Sweden
Tel: +46 (0)31 172945
Fax: +46 (0)31 7118866
info@geveko.se

The information AB Geveko releases in this interim report is such that shall be published in accordance with the Act concerning the Securities Market and/or the Act concerning Trading in Financial Instruments. This information was released for publication on 26 February at 3.10 p.m.

SUMMARY CONSOLIDATED PROFIT AND LOSS ACCOUNT, SKr million

	Oct-Dec 2008	Oct-Dec 2007	Jan-Dec 2008	Jan-Dec 2007
Net sales	336.7	267.1	1 427.5	1,078.8
Cost of sold products	-285.5	-218.2	-1,154.6	-857.7
Gross profit	51.2	48.9	272.9	221.1
Development costs	-4.6	-4.4	-18.1	-15.2
Selling costs	-34.8	-27.4	-109.9	-89.3
Administrative costs	-24.8	-31.7	-124.1	-113.8
Interest in earnings of associate companies	-0.7	0.9	-3.0	0.2
Other operating income and costs	0.2	9.0	6.5	15.6
Net operating profit/loss	-13.5	-4.7	24.3	18.6
Dividend income	-	-	5.2	14.9
Change in value of securities	-13.4	-30.2	-47.9	-18.2
Interest income and similar profit/loss items	2.2	2.7	8.9	7.1
Interest expense and similar profit/loss items	-13.5	-14.0	-51.5	-40.0
Profit/loss before tax	-38.2	-46.2	-61.0	-17.7
Tax	16.6	-0.7	7.4	-6.9
NET RESULT	-21.6	-46.9	-53.6	-24.6
Attributable to:				
Parent company shareholders	-21.4	-44.1	-54.6	-20.6
Minority interests	-0.2	-2.8	1.0	-4.0
Earnings per share, SKr (attributable to parent company shareholders)	-5:05	-10:45	-12:95	-4:85

The number of shares in issue in 2008 and 2007 was 4,219,533.

The Group has no outstanding convertible loans or stock options.

CONSOLIDATED BALANCE SHEET, SKr million

FIXED ASSETS	**31 Dec 2008**	**31 Dec 2007**
Intangible fixed assets	127.8	77.6
Tangible fixed assets		
Land and buildings	170.1	159.7
Machinery & equipment	246.7	189.5
Fixed plant under construction	7.9	5.2
Total tangible fixed assets	424.7	354.4
Financial fixed assets		
Shares in associate companies	35.6	31.5
Other equities and securities	16.4	15.4
Other long-term receivables	12.5	17.2
Deferred tax receivables	16.7	5.5
Total financial fixed assets	81.2	69.6
Total fixed assets	633.7	501.6
CURRENT ASSETS		
Inventories	150.4	134.5
Accounts receivable	270.9	222.0
Other current receivables	98.2	78.8
Securities	25.9	234.3
Liquid funds	115.6	105.7
Total current assets	661.0	775.3
TOTAL ASSETS	1,294.7	1,276.9
EQUITY		
Capital and reserves attributable to the parent company's shareholders		
Share capital	105.5	105.5
Other injected capital	30.0	30.0
Reserves	22.3	23.4
Balanced result	164.9	262.4
	322.7	421.3
Minority interests	79.2	51.3
Total equity	401.9	472.6
LONG-TERM LIABILITIES		
Interest-bearing long-term liabilities	163.4	309.6
Deferred tax liabilities	23.7	27.8
Pension commitments	10.1	8.0
Other provisions	7.9	6.2
Total long-term liabilities	205.1	351.6
CURRENT LIABILITIES		
Interest-bearing current liabilities	444.7	286.1
Other current liabilities	243.0	166.6
Total current liabilities	687.7	452.7
TOTAL EQUITY AND LIABILITIES	1,294.7	1,276.9

SUMMARY CASH FLOW ANALYSIS, GROUP, SKr million

	2008	2007
Cash flow from continuing operations before changes in working capital	81.6	52.3
Cash flow from changes in working capital	-5.5	-40.6
Cash flow from continuing operations	76.1	11.7
Acquisition of tangible fixed assets, net	-75.6	-68.3
Acquisition of lines of business (see Note 1)	-94.2	-
Acquisition of shares in subsidiary companies	-	-63.7
Acquisition of shares in associate companies	-	-23.2
Purchases/sales of securities, net	159.7	309.8
Change in other fixed assets	-1.4	0.5
Cash flow from investment activities	-11.5	155.1
Change in interest-bearing liabilities	-35.6	171.3
Dividends paid to parent company shareholders	-25.3	-46.4
Dividends paid to minority shareholders in subsidiaries	-	-6.4
Redemption of shares in parent company	-	-316.5
Cash flow from financing activities	-60.9	-198.0
Cash flow for the year	3.7	-31.2
Opening liquid funds	105.7	134.1
Currency fluctuations, liquid funds	6.2	2.7
Closing liquid funds	115.6	105.7

Change in equity, SKr million	31 Dec 2008	31 Dec 2007
Opening balance	472.6	830.1
Minority interest in acquired businesses	-	35.3
Translation difference	8.2	1.1
Result for the year stated direct against equity	480.8	866.5
Result for the year	-53.6	-24.6
Total result for the year	427.2	841.9
Dividend	-25.3	-46.4
Redemption of shares	-	-316.5
Dividend paid to minority shareholders in subsidiaries	-	-6.4
Closing balance	401.9	472.6

Note 1. Acquisition of lines of business

In 2008 the Group acquired road marking businesses from Mesta AS, Norway, and Destia Oy, Finland.

The road-marking business of Mesta AS, a Norwegian company, was acquired on 1 July. The acquired business contributed income of SKr 28.2 million and a net profit of SKr 5.7 million to the consolidated result for the period 1 July - 30 September 2008. If the acquisition had taken place on 1 January 2008 the consolidated income would have amounted to SKr 58.5 million and the profit for the period would have been SKr 4.1 million.

The fair value of all the acquired assets and liabilities is identical to their book value. The excess value of the acquisition is attributable in its entirety to goodwill of SKr 23.7 million, and is explained by the synergies that are expected to arise after the acquisition in the form of higher sales per customer, and more efficient logistics and administration. The cost of the acquisition consists of SKr 33.1 million paid to the vendor plus SKr 0.5 million in the form of direct expenses in connection with the acquisition. SKr 8.0 million of the cost of the acquisition will be paid in 2009. The road-marking business of Destia Oy, a Finnish company, was acquired on 30 December. Since the acquisition took place on this date it has not had any effect on the turnover or the result for 2008.

The fair value of all the acquired assets and liabilities is identical to their book value. The excess value of the acquisition is attributable to goodwill of SKr 35.1 million and to customer contracts of SKr 7.6 million, and is explained by the synergies that are expected to arise after the acquisition in the form of higher sales per customer, and more efficient logistics and administration. The cost of the acquisition consists of SKr 66.1 million paid to the vendor plus SKr 2.5 million in the form of direct expenses in connection with the acquisition.

The following assets and liabilities were contributed to the Group as a result of the acquisition:

SKr, million	Mesta	Destia	Total
Intangible fixed assets	23.7	42.7	66.4
Tangible fixed assets	12.1	22.8	34.9
Current assets	3.8	5.8	9.6
	39.6	71.3	110.9
Provisions	2.2	-	2.2
Non-interest bearing liabilities	11.8	2.7	14.5
	14.0	2.7	16.7
Purchase cost paid during the year	-25.6	-68.6	-94.2
Liquid funds of acquired companies	-	-	-
Effect on the Group's liquid funds	-25.6	-68.6	-94.2

Note 2.

Reporting by segment, October-December 2008

SKr, million	Road Marking	Chem-Tech	Elimination Unallocated	Group
Net turnover	322.1	19.7	-5.1	336.7
Operating costs	-322.9	-24,8	-1,8	-349,5
Interest in earnings of associate companies	-0,7	-	-	-0,7
Profit/loss before financial items	-1.5	-5.1	-6.9	-13.5
Dividend income	-	-	-	-
Change in value of Securities	-	-	-13.4	-13.4
Financial income	-	-	2.2	2.2
Financial costs	-	-	-13.5	-13.5
Profit/loss before tax	-1.5	-5.1	-31.6	-38.2

Reporting by segment, October-December 2007

SKr, million	Road Marking	Chem-Tech	Elimination Unallocated	Group
Net turnover	243.6	24.9	-1.4	267.1
Operating costs	-235.6	-28.6	-8.5	-272.7
Interest in earnings of associate companies	0.9	-	-	0.9
Profit/loss before financial items	8.9	-3.7	-9.9	-4.7
Dividend income	-	-	-	-
Change in value of Securities	-	-	-30.2	-30.2
Financial income	-	-	2.7	2.7
Financial costs	-	-	-14.0	-14.0
Profit/loss before tax	8.9	-3.7	-51.4	-46.2

Reporting by segment, January-December 2008

SKr, million	Road Marking	ChemTech	Elimination Unallocated	Group
Net turnover	1,351.3	121.6	-45.4	1,427.5
Operating costs	-1,287.5	-126.3	13.6	-1,400.2
Interest in earnings of associate companies	-3.0	-	-	-3.0
Profit/loss before financial items	60.8	-4.7	-31.8	24.3
Dividend income	-	-	5.2	5.2
Change in value of Securities	-	-	-47.9	-47.9
Financial incomes	-	-	8.9	8.9
Financial costs	-	-	-51.5	-51.5
Profit/loss before tax	60.8	-4.7	-117.1	-61.0
Fixed assets	563.5	22.4	47.8	633.7
Currents assets	396.0	30.1	234.9	661.0
	959.5	52.5	282.7	1,294.7
Equity	-	-	401.9	401.9
Liabilities	127.2	4.8	760.8	892.8
	127.2	4.8	1,162.7	1,294.7

Reporting by segment, January-December 2007

SKr, million	Road Marking	ChemTech	Elimination Unallocated	Group
Net turnover	997.7	129.7	-48.6	1,078.8
Operating costs	-939.5	-130.6	9.7	-1,060.4
Interest in earnings of associate companies	0.2	-	-	0.2
Profit/loss before financial items	58.4	-0.9	-38.9	18.6
Dividend income	-	-	14.8	14.8
Change in value of Securities	-	-	-18.2	-18.2
Financial income	-	-	7.1	7.1
Financial costs	-	-	-40.0	-40.0
Profit/loss before tax	58.4	-0.9	-75.2	-17.7
Fixed assets	331.5	19.7	150.4	501.6
Current assets	324.8	42.6	407.9	775.3
	656.3	62.3	558.3	1,276.9
Equity	-	-	472.6	472.6
Liabilities	79.4	7.9	717.0	804.3
	79.4	7.9	1,189.6	1,276.9

Note 3 - Key ratios

	Jan-Dec 2008	Jan-Dec 2007	Jan-Dec 2006	Jan-Dec 2005	Jan-Dec 2004
Earnings per share after tax, SKr	-12.95	-4.85	28.20	37.70	16.45
Cash flow per share, SKr	0.85	-7.40	9.20	17	-5.25
Listed price, Geveko "B", SKr	68	125.50	218	209	175
Equity ratio, %	31.0	37.0	60.2	60.2	63.7
Number of shares	4,219,533	4,219,533	4,219,533	4,219,533	4,219,533

The Group has no outstanding convertible loans or warrants.

Summary Profit and Loss Account, Parent company, SKr million

	Oct-Dec 2008	Oct-Dec 2007	Jan-Dec 2008	Jan-Dec 2007
Administrative costs	1.0	-4.6	-11.9	-23.0
Operating profit/loss	1.0	-4.6	-11.9	-23.0
Dividends:				
from subsidiaries	0.0	0.0	0.0	0.0
from other companies	0.0	0.0	5.2	14.8
Change in value of Securities	-9.9	-30.2	-44.4	-18.6
Interest income and similar profit/loss items	4.8	4.2	14.9	12.4
Interest expense and similar profit/loss items	-7.3	-4.9	-14.1	-16.4
Profit/loss before tax	-11.4	-35.5	-50.3	-30.8
Tax	-	-	-	-
Profit/loss for the year	-11.4	-35.5	-50.3	-30.8

Summary Balance sheet, Parent company, SKr million

	31 December 2008	31 December 2007
Fixed assets	77.7	75.2
Current assets	324.8	410.1
Total assets	402.5	485.3
Equity	204.6	280.3
Provisions	3.1	3.1
Long-term liabilities	5.0	21.5
Current liabilities	189.8	180.4
Total equity and liabilities	402.5	485.3