

**Balance sheet of Hipoteku banka of 30.06.2009. (non-audited data)**

<b>Assets</b>	Thousands EUR
Cash and balances with Central Bank	41 631
Trading securities	2 503
Investment securities – held to maturity	80 367
Investment securities – available for sale	132 792
Due from credit institutions	157 490
Derivative financial instruments	1 005
Loans to customers	984 247
Investment properties	2 598
Investments in subsidiaries and associated undertakings	2 509
Intangible assets	2 617
Property and equipment	10 534
Other assets	2 020
Deferred expenses and accrued income	1 123
<b>Total assets</b>	<b>1 421 436</b>

<b>Liabilities</b>	Thousands EUR
Due to Central Bank	11 668
Due to credit institutions	707 163
Due to customers	396 862
Derivative financial instruments	461
Transit funds	2 999
Issued debt securities	53 579
Other liabilities	78 215
Deferred income and accrued expenses	5 196
Current income tax liabilities	262
Deferred tax liabilities	1 431
Subordinated liabilities	44 236
<b>Total liabilities</b>	<b>1 302 072</b>
<b>Shareholder's equity</b>	
Share capital	111 028
Reserve capital	2 936
Revaluation deficit on available for sale investments	(5 603)
Profit for the reporting period	17 525
Retained earning	(6 522)
<b>Total shareholder's equity</b>	<b>119 364</b>
<b>Total liabilities and shareholder's equity</b>	<b>1 421 436</b>