

Stockholm, July 8th, 2009

Exchange Notice Bonds 138/09

Listing of bond loan issued by Svenska Handelsbanken AB on the Retail Bond List

Loan SHBO 915 with tranches AA, AX, AS, SR and SX issued by Svenska Handelsbanken AB will be officially listed on the Retail Bond List with effect as from July 9th, 2009.

Please see enclosed list for detailed information.

For further information concerning this exchange notice please contact Terhi Pakkala or Eva Norling, telephone +46 8 405 60 00, or iss@nasdaqomx.com

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