

To

NASDAQ OMX Copenhagen

Executive Board
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Company announcement No. 16 – 2009

Summary of the annual general meeting held by Realkredit Danmark A/S today

Today, at 10.00am, Realkredit Danmark A/S held its annual general meeting at Parallelvej 17, DK-2800 Kgs. Lyngby.

1) Presentation of the Annual Report for adoption

The Annual Report for 2008 was adopted.

2) Proposal for discharge of the Board of Directors and the Executive Board from their obligations

A resolution to discharge the Board of Directors and the Executive Board from their obligations was adopted.

3) Proposal for allocation of profits or for the cover of losses according to the adopted Annual Report

The General Meeting approved the proposal not to pay dividend for the year and to allocate the net profit for the year to shareholders' equity.

4) Election of members to the Board of Directors

The General Meeting re-elected

Mr Sven Lystbæk, Member of the Executive Board of Danske Bank
Mr Tonny Thierry Andersen, CFO and Member of the Executive Board of Danske Bank
Mr Per Skovhus, Member of the Executive Board of Danske Bank
Mr Henrik Normann, Senior Executive Vice President of Danske Bank.

The Board of Directors now consists of

Mr Sven Lystbæk, Member of the Executive Board of Danske Bank
Mr Tonny Thierry Andersen, CFO and Member of the Executive Board of Danske Bank
Mr Per Skovhus, Member of the Executive Board of Danske Bank
Mr Henrik Normann, Senior Executive Vice President of Danske Bank

and the members elected by the employees:

Mr Klaus Pedersen, Corporate Adviser
Mr Max Jeppesen, Credit Adviser.

5) Appointment of auditors

Statsautoriseret Revisionsaktieselskab Grant Thornton and KPMG Statsautoriseret Revisionspartnerselskab were reappointed for a one-year term.

6) Other proposals made or topics tabled by the Board of Directors or the shareholder

None.

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Initial meeting of the Board of Directors of Realkredit Danmark A/S

At the initial meeting of the Board of Directors of Realkredit Danmark A/S held immediately after the General Meeting, Mr Sven Lystbæk, Member of the Executive Board of Danske Bank, was appointed Chairman, and Mr Henrik Normann, Senior Executive Vice President of Danske Bank, was appointed Deputy Chairman.

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The Executive Board

For further information please contact Ms Karen Havers-Andersen, General Counsel, tel. +45 45 13 20 07.